

February 25, 2011

Subject: Date of 2011 Annual General Meeting of Shareholders and Dividend Payment

**To: The President
The Stock Exchange of Thailand**

The Board of Directors of Univanich Palm Oil Public Company Limited at a meeting No. 1/2011 held on 25th February 2011, passed the following resolutions:

1. To call the 42nd Annual General Meeting of Shareholders to be convened on 22nd April 2011 at the Intercontinental Hotel, 973 Ploenchit Road, Patumwan, Bangkok, at 9.00 hrs. The meeting agenda to be as follows:-
 - 1.- To ratify the Minutes of Annual General Meeting of Shareholder No. 41 held on 23rd April 2010.
 - 2.- To consider the Directors' annual report on the Company's operating outcome from January to December 2010.
 - 3.- To consider and approve the Balance Sheet and the Statements of Profit and Loss for the year 2010.
 - 4.- To consider profit allocation.
 - 5.- To elect directors to replace those who retire by rotation.
 - 6.- To consider the Chairman and the Directors' remuneration.
 - 7.- To appoint the auditor and fix the auditor's remuneration for the fiscal year 2011.
 - 8.- Other matters (if any).
2. To recommend to the 42nd Annual General Meeting of Shareholders to approve a dividend payment for the fiscal year ended 31st December 2010 totalling Bt 4.50 per share. As an interim dividend of Bt 2.00 per share was paid in September 2010, the final dividend will be Bt 2.50 per share. This dividend to be payable to shareholders owning 94,000,000 shares. The payment will be made by 20th May 2011 subject to shareholders approval at the Annual General Meeting on 22nd April 2011.
3. To fix the Record Date as 14th March 2011, for determining the shareholders who have the right to attend the Annual General Meeting of Shareholders No. 42, and for the right to receive the dividend. The closing date of the Share Register to be on 15th March 2011 for gathering shareholders' names under the Section 225 of the Securities and Exchange Act B.E. 2535 (Amended B.E. 2551).

Yours faithfully,

(John Clendon)
Managing Director