

November 11, 2011

Subject : Payment of a second Interim Dividend

**To : The President
Stock Exchange of Thailand**

The Directors of Univanich Palm Oil Public Company Limited, at Board meeting No. 4/2011 held on 11th November 2011, announced a net profit of Baht 348.4 million for the third quarter of 2011, and approved a second interim dividend payment of Baht 1.50 per share on 94,000,000 shares, amounting to Baht 141,000,000.00

The Board has fixed the Record Date for the right to receive the interim dividend as November 25th, 2011, and the date of closing the share register as November 28th, 2011, for gathering shareholders' names under section 225 of the Securities and Exchange Act B.E. 2535 (Amended B.E. 2551). The dividend payment shall be completed by 9th December 2011.

For information of shareholders, the above dividend comprises both tax exempt income from BOI promoted activities plus taxable income, as follows :

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|--|-----------------------------------|
| (1) Income derived from tax exempt BOI promoted activities | Bt 75,200,000.00 (Bt 0.80 /share) |
| (2) Income from non-tax exempt activities | Bt 65,800,000.00 (Bt 0.70 /share) |

This second portion of the dividend is paid from net profit liable to 30% corporate income tax whereby individual shareholders shall be entitled to a dividend tax credit in the computation of tax under Section 47 bis of the Revenue Code.

Please be informed accordingly.

Yours faithfully,
Univanich Palm Oil Public Co., Ltd.

John Clendon
Managing Director