

March 1, 2013

Subject: Date of 2013 Annual General Meeting of Shareholders, Dividend Payment and Change of Par Value

**To: The President
The Stock Exchange of Thailand**

The Board of Directors of Univanich Palm Oil Public Company Limited at a meeting No. 1/2013 held on 1st March 2013, passed the following resolutions:

1. To call the 44th Annual General Meeting of Shareholders to be convened on 26th April 2013 at the Intercontinental Hotel, 973 Ploenchit Road, Patumwan, Bangkok, at 9.00 hrs. The meeting agenda to be as follows:-
 - 1.- To ratify the Minutes of Annual General Meeting of Shareholder No. 43 held on 27th April 2012.
 - 2.- To consider the Directors' annual report on the Company's operating outcome from January to December 2012.
 - 3.- To consider and approve the Balance Sheet and the Statements of Profit and Loss for the year 2012.
 - 4.- To consider profit allocation.
 - 5.- To elect directors to replace those who retire by rotation.
 - 6.- To consider the Chairman and the Directors' remuneration.
 - 7.- To appoint the auditor and fix the auditor's remuneration for the fiscal year 2013.
 - 8.- To consider a proposal to split the company's shares by amending Clause 4 of the Memorandum of Association to reduce the par value from Baht 5.0 per share to Baht 0.50 (fifty satang) per share.
 - 9.- Other matters (if any).
2. To recommend to the 44th Annual General Meeting of Shareholders to approve a dividend payment for the fiscal year ended 31st December 2012 totalling Bt 7.00 per share. As an interim dividend of Bt 2.00 per share was paid in September 2012, the final dividend will be Bt 5.00 per share. This dividend to be payable to shareholders owning 94,000,000 shares. The payment will be made by 23rd May 2013 subject to shareholders approval at the Annual General Meeting on 26th April 2013.
3. To fix the Record Date as 15th March 2013, for determining the shareholders who have the right to attend the Annual General Meeting of Shareholders No. 44, and for the right to receive the dividend. The closing date of the Share Register to be on 18th March 2013 for gathering shareholders' names under the Section 225 of the Securities and Exchange Act B.E. 2535 (Amended B.E. 2551).

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4. To recommend to the 44th Annual General Meeting of Shareholders to approve a proposal to split the company's shares by amending Clause 4 of the Memorandum of Association to reduce the par value from Baht 5.0 per share to Baht 0.50 (fifty satang) per share as follows:-

	Before change in the Par Value	After Change in the Par Value
Registered Capital (Baht)	470,000,000	470,000,000
Par Value (Baht per Share)	5.00	0.50
Nos. of shares		
- Ordinary shares (Shares)	94,000,000	940,000,000
- Preferred shares (Shares)	- none -	- none -
Issued and Paid Capital (Baht)	470,000,000	470,000,000
Par Value (Baht per Share)	5.00	0.50
Nos. of Shares (Shares)	94,000,000	940,000,000

The above change of par value will make the ordinary shares of the company increased from 94,000,000 shares to 940,000,000 shares with the unchanged registered capital and the issued and paid capital of Baht 470,000,000.

Yours faithfully,

(John Clendon)
Managing Director